

CONFIDENTIAL Legacy Pledge Form



TRURO
SCHOOL
FOUNDATION

The details of your will are, of course, a private matter and you may wish to keep your intentions to yourself. However, having already received enquiries, we have produced this form which you can use if you wish, to let us know whether you intend to leave a legacy to the Truro School Foundation.

IMPORTANT!

Completing this form does not commit you in any way at all or limit your freedom to change your will in the future. It merely allows us to respond appropriately.

Please return the form to:

Truro School Foundation Limited, Tower Office, Truro School, Trennick Lane, Truro, TR1 1TH

Alternatively, if you would prefer to discuss your legacy intentions with us in confidence please contact the Development Manager on **01872 246010** or email: foundation@truroschool.com

SECTION 1 YOUR DETAILS

Title:	Forename(s) or Initial:
Surname:	
Address:	
Postcode:	
Telephone:	Mobile:
Email:	

SECTION 2 YOUR LEGACY

I **have** included a legacy to the Truro School Foundation in my will.

It is my **intention** to include a legacy to Truro School Foundation in my will.

OPTIONAL: Amount of legacy in today's terms: £

I would like to **discuss my legacy**, in confidence, with the Foundation Office.
(Please indicate below how you would prefer us to contact you)

Telephone

Mobile

Email

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SECTION 3 DIRECTING YOUR LEGACY (Please choose one box)

Please indicate if you are happy for the Foundation to decide how your legacy is used in view of the School's needs at the time or whether you would prefer a specific area or project to benefit.

- I would like the Truro School Foundation to decide the best way to use my legacy for the purpose of improving education at Truro School.
- I wish my legacy to be used for the purpose of Foundation Awards (bursaries).

SECTION 4 ACKNOWLEDGING YOUR BEQUEST

Wesley Society

Every person who makes a gift, or who indicates their intention to leave a legacy to the Foundation, will automatically become a member of the **Wesley Society** especially created in order to give the Head and Foundation Trustees the opportunity to thank TSF supporters. Members will receive invitations to selected school events, productions and presentations and be thanked publicly in the TSF Annual Report, unless their wish is to remain anonymous.

Please indicate how you would like us to do this OR if you would prefer to remain anonymous.

- I wish my legacy to be anonymous
- I **DO NOT** wish to become a member of the **Wesley Society**.
- Please acknowledge my name as:
(eg. Mr/Mrs Smith, The Smith Family)

Signature:

Please print:

Date:

All gifts, no matter what size, are very gratefully received.
Thank you for helping to support a child's future.